

IN THE CIRCUIT COURT OF THE FOURTEENTH JUDICIAL CIRCUIT

ROCK ISLAND COUNTY, ILLINOIS

ESTATE OF:

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No. \_\_\_\_\_

Deceased.

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**PROBATE CASE STATUS REPORT**

The undersigned, as attorney for the above-referenced estate or as the representative of the estate without being represented by an attorney, certify as follows:

1. **Type of Estate:**     ☐ Intestate     ☐ Testate     ☐ To Collect     ☐ Includes Trust
2. **Administration:**     ☐ Supervised     ☐ Independent     ☐ Ancillary
3. **Will:**     ☐ None     ☐ Admitted     ☐ Contested
4. **Notices Mailed Or Published:**     ☐ Will Admitted     ☐ Will Denied     ☐ Independent Administration  
                                         ☐ Creditor Claim     ☐ Current Account     ☐ Other: \_\_\_\_\_
5. **Inventory:**     ☐ Filed     ☐ Mailed
6. **Awards:**     ☐ Spousal     ☐ Child     ☐ Paid
7. **Claims:**     ☐ None     ☐ All Allowed     ☐ Prorated     ☐ Disputed
8. **Distributee(s):**     ☐ Disabled Adult     ☐ Minor(s)     ☐ Died  
                                         ☐ Whereabouts unknown     ☐ Disputed
9. **Taxes:**     ☐ Decedent's **federal and/or state individual income** tax return(s)  
                                         required but not yet filed  
                                         ☐ Decedent's **federal and/or state individual income** taxes due and owing  
                                         but not yet paid  
                                         ☐ Waiting for **federal and/or state income** tax refund  
                                         ☐ **Federal estate tax** Return is required but not yet filed  
                                         ☐ **Federal estate tax** return filed but waiting for acceptance  
                                         ☐ **Illinois inheritance tax** return is required but not yet filed  
                                         ☐ **Federal and State fiduciary tax** return(s) required but not yet filed
10. **Assets:**     ☐ All collected     ☐ All liquidated, distributed or to be distributed  
                                         ☐ Issues, if any: \_\_\_\_\_  
                                         \_\_\_\_\_  
                                         \_\_\_\_\_

11. **Real Estate:**        \_\_\_ None             \_\_\_ Sold             \_\_\_ Filed Release of Interest in R.E.  
                                 \_\_\_ For Sale        \_\_\_ Still preparing for sale    \_\_\_ Recorded Notice of Probate  
                                 \_\_\_ In foreclosure   Issues: \_\_\_\_\_  
                                 \_\_\_\_\_
12. **Current Account:**   \_\_\_ Filed              \_\_\_ Mailed            \_\_\_ Approved by Court    \_\_\_ Disputed  
                                 Issues, if any: \_\_\_\_\_
13. **Fees of Representative:**        \_\_\_ None              \_\_\_ Approved        \_\_\_ Disputed
14. **Fees of Attorney:**        \_\_\_ Approved        \_\_\_ Disputed
15. **Other matters affecting closing of estate:** \_\_\_\_\_
16. **Projected date estate will close:** \_\_\_\_\_

**Date:** \_\_\_\_\_ **Attorney or Representative:** \_\_\_\_\_

## VERIFICATION

Under the penalties of perjury as provided by law pursuant to Section 1-109 of the Code of Civil Procedure, the undersigned certifies that the statements set forth in this instrument are true and correct, except as to matters therein stated to be on information and belief and as to such matters the undersigned certifies as aforesaid that the undersigned verily believes the same to be true.

Attorney or Representative(s):

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

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**ORDER**

This case being before the Court for a Probate Case Management Conference, the parties appear in Court pro se or by their counsel of record. The Court after conferring with counsel or the parties, and being fully advised; **IT IS HEREBY ORDERED AS FOLLOWS:**

**Notices:**

(a) The following Notice(s) shall be mailed within \_\_\_\_ days of today's date:

(b) The following Notice(s) shall be published, with the date of the first publication being within \_\_\_\_ days of today's date: \_\_\_\_\_

(c) The following parties shall be added as interested parties: \_\_\_\_\_

**Inventory:**

(a) Inventory shall be filed with the Clerk of Court within \_\_\_\_ days of today's date.

(b) Inventory shall be mailed to or receipt thereof acknowledged by all interested parties within \_\_\_\_ days of today's date.

**Claims:**

Claims shall be allowed, denied, compromised or prorated as per statute within \_\_\_\_ days of today's date.

**Guardian ad Litem/Special Representative:**

\_\_\_\_\_ is appointed guardian ad litem for \_\_\_\_\_

\_\_\_\_\_ is appointed Special Representative for the Estate of \_\_\_\_\_

**Tax Returns:**

The following tax returns shall be filed within \_\_\_\_ days of today's date: \_\_\_\_\_

**Real Estate:**

The following actions shall be taken concerning real estate included in the estate:

**Account:**

(a) A current account shall be filed with the Clerk of Court within \_\_\_\_ days of today's date and a hearing on the approval of said account set within \_\_\_\_ days thereafter.

- (b) A current account shall be mailed to or receipt thereof acknowledged by all interested parties within \_\_\_\_ days of today's date.

**Future Hearing(s):**

- (a) The following contested issues shall be set for a contested hearing: \_\_\_\_\_  
(b) Parties are authorized \_\_\_\_\_ for said hearing.  
(c) Case set for further status on \_\_\_\_\_

**Miscellaneous:**

ENTER:

\_\_\_\_\_  
J U D G E